



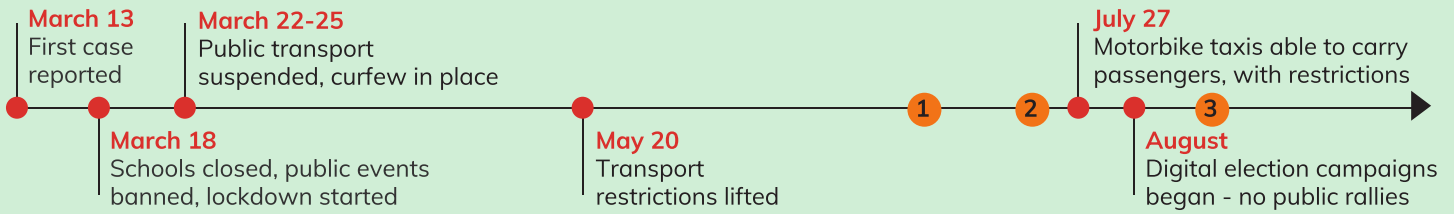
COFFEE FARMERS AND COVID-19 IN UGANDA

Survey rounds 1 - 3 | August 2020



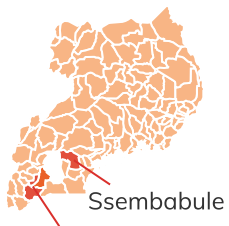
laterite TechnoServe
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COVID-19 timeline



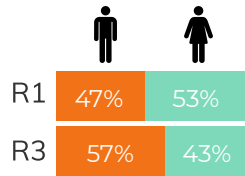
Coffee farming households

Survey regions:



Total households surveyed:

R1 - 554
R3 - 511



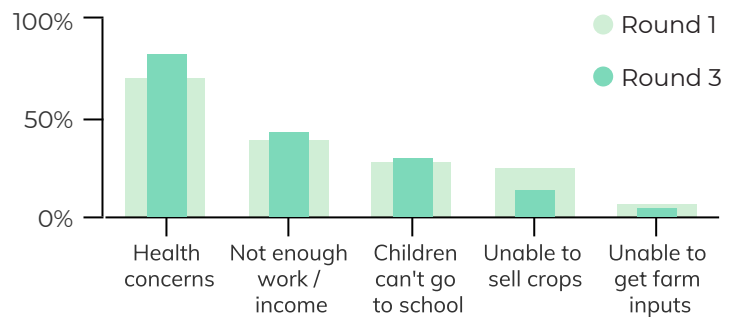
Household size is stabilizing



*Mbarara, Ntungamo and Sheema districts

COVID-19 concerns

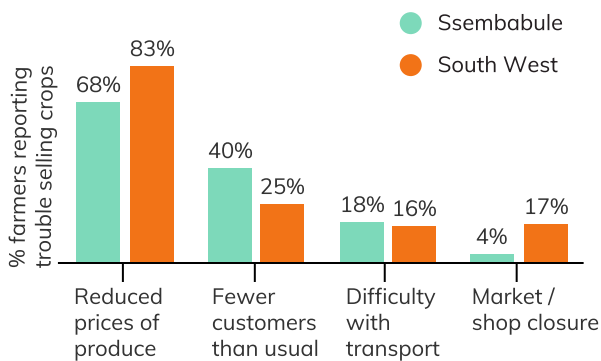
Farmers' top COVID-19 concerns remain consistent over time:



How have coffee farming households been affected so far?

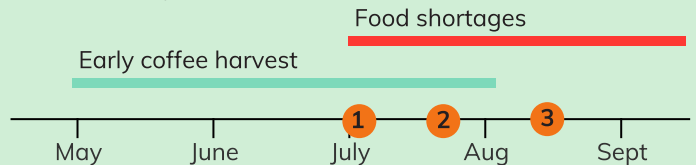
35%

of households report challenges selling crops in the last 7 days (round 3). Reasons for this differ by region:



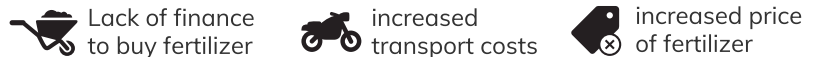
Coffee harvesting calendar

Source: JDE baseline report



Fewer farmers report lost income from coffee farming, coinciding with the end of harvest
R1: 61% ↓ R3: 26%

31% of farmers report applying fertilizer in round 3, of which **1 in 3** report difficulties doing so due to:



How are households coping?

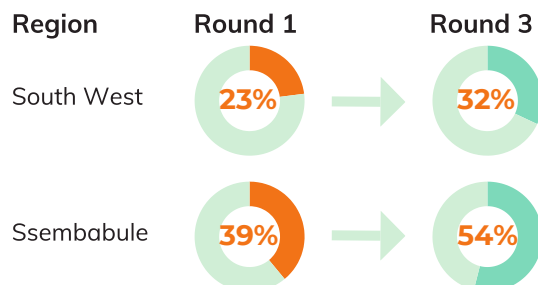
8 in 10

households report using at least one coping strategy to cover basic needs (round 3). The top two strategies are:



Farmers' **optimism** about the future is rising

% of farmers who believe they will be **better off financially** in one year than they are now:



60%

of farmers report they could raise **emergency finance** in the next month if needed - though a gender difference persists



could raise emergency finance (R3)